



Planned Giving

Longwood University has established the **1839 Society** to recognize those dedicated alumni and friends who have chosen to honor Longwood through a commitment in their wills, a charitable trust, life income plan, life insurance, or other estate planning technique. The Society was so named because of the impact estate contributions will have on the future of Longwood, which was founded in 1839.

Acknowledgment of Estate Beneficiary Status

Please be advised that the following people:

_____ have provided for Longwood University in their estate plans as follows:

_____ The approximate value is \$_____ or _____% of the residuary.

I have designated these assets to the University:

Without restriction Restricted for the purpose of: _____

A gift agreement has has not been created.

A copy of the estate plan document is is not attached.

I would:

be pleased to be publicly acknowledged as a member of the 1839 Society. The amount of my estate intention should remain confidential, but you may count my intention toward Campaign goals.

prefer not to be publicly acknowledged as a member of the 1839 Society, but I will accept other benefits of the membership.

Name: _____

Spouse: _____

Phone: _____

Phone: _____

Email: _____

Email: _____

Date of birth: _____

Date of birth: _____

Signature: _____

Signature: _____

Date: _____

Date: _____

Please contact your gift officer or Drew Hudson at 434.414.4785 or hudsona2@longwood.edu with questions or to discuss your plans. Email this form to your gift officer or hudsona2@longwood.edu or mail to:

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