

A LETTER FROM THE FOUNDATION PRESIDENT

Thank you for your continued support of the Longwood University Foundation. Your generosity is more than a gift—it's a powerful investment in the lives of our students and the future of our University.

Each year, the Foundation receives contributions that directly fund scholarships and programmatic initiatives across campus. These gifts, stewarded with care by our dedicated Board and staff, help grow our endowment and ensure that donor intent is honored with integrity and purpose.

We are proud to share that the Foundation closed its fiscal year on December 31, 2024, with \$121.3 million in total assets. For the academic year ending June 30, 2025, 822 students received 1,108 scholarships totaling approximately \$3.2 million.

This marks a remarkable milestone—our annual scholarship distributions have more than doubled over the past decade.

In addition, the Foundation provided \$7.5 million in institutional support for programmatic funding, further enriching the Longwood experience for all students.

Our Board is composed of passionate individuals—alumni, family members, former Rectors, and University representatives—who share a deep commitment to Longwood's mission. Through the work of our Finance, Governance, and Stewardship and Student Success Committees, and with the support of our exceptional Foundation staff, we continue to pursue initiatives that promote growth, accountability, and student success.

We are especially inspired by our Fellows, recent Longwood graduates now in their third year of service with the Board. Their energy and insight bring fresh perspective to our work and reinforce the transformative power of philanthropy.

I would also like to extend heartfelt thanks to Mary Larkin Thornton '88, whose term on the Board concludes this year. Her dedication and leadership have left a lasting impact, and we are deeply grateful for her service.

This Annual Report offers a deeper look into the Foundation's role at Longwood, including featured stories on The Brock Transformational Experiences and The College of Education, Health and Human Services. We hope it informs and inspires you. On the back page, you'll find a QR code with information on how to give—because every gift, no matter the size, makes a difference.

The Foundation's success is built on the strength of our donors, our Board, our staff, and our University partners. Together, we are shaping a brighter future for Longwood and its students.

With sincere gratitude,

Tammy Bird Jones

President, Longwood University Foundation

Jammy Bird Jones

Table of Contents

ABOUT LUF	
UNIVERSITY FOCUS	06
PLANNED GIVING	09
SCHOLARSHIP IMPACT STORY	10
SCHOLARSHIPS BY THE NUMB	BERS 12
ENDOWED SCHOLARSHIPS	14
ENDOWED PROGRAMS	19
ENDOWED PROGRAM FOCUS	20
FINANCIAL OVERVIEW	22
BOARD OF DIRECTORS	26
STAFF	27
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About the Longwood University Foundation

The Longwood University Foundation, Inc., is a 501(c)(3) nonprofit organization created under the laws of the Commonwealth of Virginia that is devoted to advancing the mission of Longwood University. The Foundation's primary role is to manage the endowed investments, seeking to continue growth, while administering the awarding and distribution of scholarships and program funding according to the stated intent of donors.

OUR MISSION

Our mission is to support the academic, programmatic and economic goals of Longwood University. We attempt to maximize private sector support by engaging in ethical and responsible donor cultivation, strategic investment plans, and timely distributions of private resources.

OUR VISION

The Foundation seeks to strengthen the University's positive impact on the community, state and region; to provide resources to ensure high levels of institutional excellence beyond the capabilities of state funding while adhering to the highest standards of stewardship for private sector University support; and to increase awareness of the Foundation's function and purpose to all its constituencies.



"I believe that in my time at Longwood, I have grown as an athlete, a leader, and a citizen. I will be leaving the University prepared for what the rest of my life holds in store for me."

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UNIVERSITY FOCUS

Scholarships as Catalysts for Student Success in the College of Education, Health, and Human Services

The College of Education, Health, and Human Services (CEHHS) at Longwood University prepares students to meet critical workforce needs across the Commonwealth of Virginia. From training teachers, nurses, and speech-language pathologists to supporting future social workers, counselors, and health specialists, CEHHS is dedicated to preparing students for high-demand, service-oriented careers. These professions strengthen schools, hospitals, clinics, and community agencies yet many students face financial challenges that put their educational and career goals at risk. Scholarships play a vital role in ensuring students can access CEHHS programs, complete their studies, and graduate ready to serve their communities.

That's why scholarships matter so deeply. They don't just ease financial burdens. They open doors. Scholarships allow students to say yes to Longwood, to stay enrolled when things get tough, and to focus on their calling to serve.

SUPPORTING STUDENT SUCCESS

Tuition, clinical fees, licensure testing, and living expenses add up quickly for CEHHS students. Scholarships help reduce these barriers by making CEHHS programs accessible to students who otherwise may not have the financial means to attend. With growing shortages of teachers and healthcare

providers, scholarships ensure a pipeline of well-trained professionals ready to meet the needs of schools, hospitals, rural health systems, and clinics across Southside Virginia and beyond. Scholarships not only open doors to college education, but also help students remain enrolled.

"Having some extra support was the foundation in my success at getting my BSW, especially as a low-income and first-generation college student."

JESSICA BURACKER '24

Jessica Buracker, Social Work class of 2024, experienced this firsthand. "I received the Cover-Rowles Scholarship during my senior year internship where I spent over 500 hours working at a Child Advocacy Center. My experience there confirmed that being a social worker is what I was meant to do. I would not have had the focus and commitment to grow my skills without the Cover-Rowles scholarship, as I would have spent more time worrying about meeting my basic financial needs. Having some extra support was the foundation in my success at getting my BSW, especially as a low-income and first-generation college student."

Financial support from philanthropy also ensures that faculty experts in CEHHS can support the needs of the region through service to the community and professional development. Programs such as the Southside Virginia Regional Technology Consortium (SVRTC, the Summer Literacy Institute—now in its 21st year), and the Institute for Teaching through Technology and Innovative Practices summer camps demonstrate how CEHHS aligns its academic preparation with workforce demands and community needs.

One example of this generosity is the ACE the Test Program, created in 2021 by an anonymous donor who recognized a specific need: the costly licensure exams teacher candidates must pass to enter the classroom. Over the last four years, this need-based program has provided \$136,000 to cover testing fees for 460 students. For each of these future students, the program lifted a financial burden and cleared the path to their careers.

These stories are more than anecdotes. They are proof of the benefit scholarships can make on students' lives. Across Virginia, communities face critical shortages of teachers, nurses, and speech-language pathologists. Our students are ready to answer that call, but they can only do so if they have the support to finish their degrees. Generosity shown through the variety of scholarships within the College of Education, Health, and Human Services ensures that Longwood graduates walk into schools, hospitals, and clinics prepared to make a lasting difference.

INVESTING IN FUTURE LEADERS

The mission of CEHHS is to educate leaders who are competent, caring, and committed to serving diverse communities. Scholarships reflect that mission by investing in the next generation of teachers, nurses, social workers, and health professionals who will shape classrooms, clinics, and communities for decades to come. Beyond financial support, many scholarships carry with them a vote of confidence in the student's potential, encouraging academic excellence and leadership.

Scholarships are essential to the success of CEHHS students at Longwood University. They reduce barriers to entry, support retention and licensure success, and prepare graduates to meet urgent workforce needs across the Commonwealth. By investing in scholarships, Longwood ensures that passionate and capable students—regardless of financial background—can complete their degrees and dedicate their careers to serving others. In this way, scholarships not only change individual lives but also strengthen the schools, hospitals, and communities that depend on CEHHS graduates.



DR. ANGELA MCDONALDDean of the College of Education,

Health, and Human Services

"As a first gen, it's been such a great help to receive scholarships. They have allowed me the opportunity to be here today."



PLANNED GIVING

Leave a Legacy that Lasts

When you include Longwood University in your estate plans, you help ensure that generations of students will continue to learn, lead, and make a lasting impact. Discover how your support can strengthen Longwood for years to come.

Your gift supports academic resources, service learning projects, health services, essential supplies, and emergency funding — ensuring every student can make the most of their time at Longwood. You can give to Longwood directly, or through giving strategies that may provide tax benefits.

EXPLORE DIFFERENT WAYS TO GIVE:

BEQUESTS & WILLS

A bequest is a gift made through your will or trust. It is one of the most popular and flexible ways that you can support our cause.

DONOR ADVISED FUND (DAF)

A DAF allows you to contribute money or assets into the fund and get an immediate tax deduction. Then, over time, you can use it for gifts to organizations like Longwood.

> IRA-RMD & ROLLOVERS

Longwood can help you reduce taxes on Required Minimum Distributions or grow your legacy with an IRA Charitable Rollover.

➢ GIFTS OF APPRECIATED STOCK

If you own stock or mutual fund shares that have gone up in value, you can donate them directly to Longwood, while potentially avoiding capital gains tax.

> CHARITABLE TRUST

A charitable trust allows you to place assets into a trust, supporting Longwood while also providing income for yourself or loved ones.

BENEFICIARY DESIGNATION GIFTS

You can designate us as a beneficiary of a retirement, investment or bank account or your life insurance policy.

To learn more about how a planned gift can make a lasting difference, contact:



Drew Hudson Director of Donor Impact (434) 414-4785 hudsonea2@longwood.edu



"You're Never Too Old to Walk Into Your Purpose"

YOUR GENEROSITY HELPED JANET WILSON PURSUE HER DREAM OF BECOMING A NURSE.

Janet Wilson always knew she wanted to be a nurse — but life had other plans. For years, she worked as a medical assistant while raising her children and caring for her husband during his battle with kidney failure.

Eventually, she found herself asking, "Is there something more I'm meant to do?"

Janet's answer came with quiet clarity: go back to school — and because of your support, that opportunity was finally within reach.

She worried how she'd afford school
— but at a new student welcome
event, everything changed. That day,
Janet learned her tuition and books
would be fully covered through grants
and scholarships like the Women's
Legacy Fund.

"I was in tears. I had just lost my parttime job. I didn't know how we were going to do it. But they told me, 'You just need to get to class.' That support changed everything."

JANET WILSON '27

"I was in tears," she says. "I had just lost my part-time job. I didn't know how we were going to do it. But they told me, 'You just need to get to class.' That support changed everything."

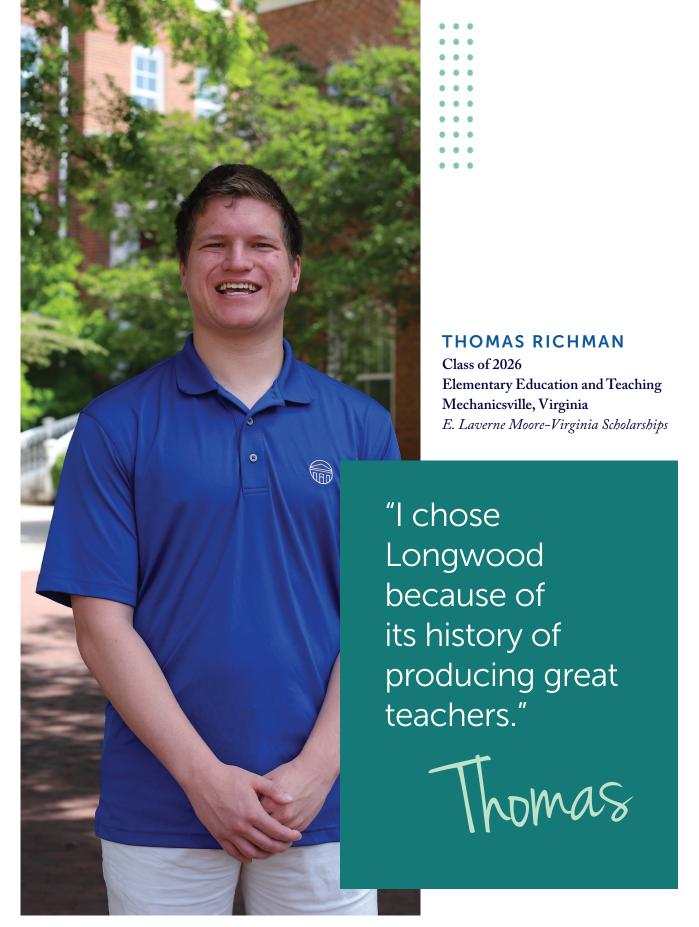
At that same event, she also had a moment she'll never forget. Staff assumed she was there for her daughter. "I smiled and said, 'No, I'm the student.' And they just started clapping."

Today, Janet is pursuing a nursing degree with a minor in health education. She's commuting from Blackstone, mentoring younger classmates, and has been honored with Longwood's Citizen Leader Award — a testament to the impact she's already making on campus.

"You're never too old to walk into your purpose," she says.

Now, she's looking ahead to a future as a public health or pediatric nurse — ready to be there for others, thanks to the support you made possible.

Your belief in Longwood's mission — and in the potential of our students — has truly changed lives. Thank you for being part of their journey.



STUDENT IMPACT

ACADEMIC YEAR (AY) 2024-2025

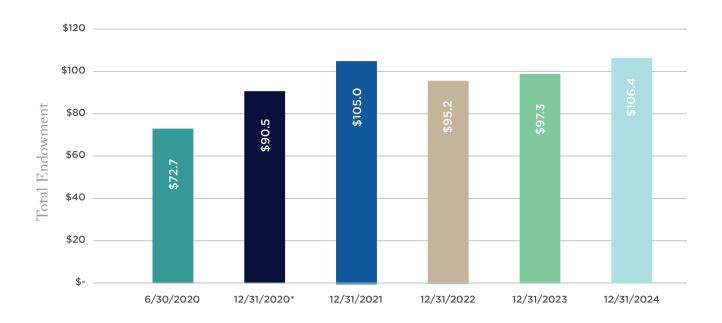
Scholarships by the Numbers

1,108 **SCHOLARSHIPS**

822
STUDENTS

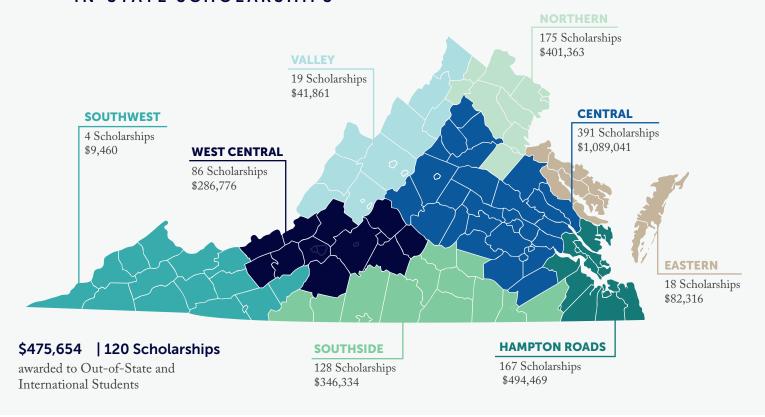
\$3,227,274
IN SCHOLARSHIPS

ENDOWED NET ASSETS \$ in millions



*12/31/2020 is a six month stub period. As of 12/31/2020 the Foundation changed its fiscal year to calendar year.

IN-STATE SCHOLARSHIPS



SCHOLARSHIPS BY CLASS

Freshman:	284 Students	434 Scholarships	\$1,162,346
Sophomore:	145 Students	177 Scholarships	\$667,424
Junior:	163 Students	210 Scholarships	\$669,276
Senior:	207 Students	263 Scholarships	\$701,023
Graduate:	23 Students	24 Scholarships	\$27,205



FORECAST OF 2025-26 SCHOLARSHIPS

\$3.4 million

Endowed Scholarships

Scholarships help students with the costs of college and are awarded based upon the intent of each donor – all scholarships impact students, whether that impact is making college financially possible or recognizing their hard work and achievements.

A Grateful Alumna 1 Scholarship

A Grateful Alumna 2 Scholarship A Grateful Alumna 3 Scholarship

Shane Adcock Scholarship

Cheryl L. Adkins '81 Scholarship

Margarette M. Aldredge Scholarship

Dr. Edna Allen Dean Scholarship

Merry Lewis Allen Scholarship

Alpha Gamma Delta Memorial Scholarship

Altavista Group SBDC Scholarship

Longwood Alumni Legacy Scholarship

Nan Gilbert Aman Memorial Scholarship

Mary Farley Ames Lee Scholarship

Robert M. Amey Memorial Endowment

Anderson Family Scholarship

Dr. J. Harold & Wynona F. Anderson Scholarship

Phala Leggette Andressen Scholarship

Andrews Scholarship

Ruth Denton Angleman Scholarship

Rebecca Burch Anzelone '74 Scholarship

ARAMARK Scholarship

Susan Lawlor Arch Scholarship

Suzanne & Suzie Arena Memorial Scholarship

Athletic Scholarships General - Quasi-Endowed

Jimmy Gayle Atkins Memorial Scholarship

Isabelle Ball Baker Education Scholarship

Shirley G. Barall Scholarship

Barnes and Noble Scholarship

Verna Mae Barr Scholarship

Diane T. Barrett Scholarship Dr. Paul T. Barrett Scholarship

BB&T Scholarship

Virginia Estes Bedford Memorial Scholarship

Carlson Golden Bell Scholarship

Mildred Ferrell Bell Scholarship

Keith Berkley Lifetime Runner Scholarship

Mary Hanken & M. Hunt Berryman Scholarship

The Berryman Family Scholarship

Dr. Lee D. Millar Bidwell Scholarship

Bird-Jones Scholarship

Bishop Scholarship

Gaynelle Beverley Bjorkholm and Bernice O'Neal Beverley Walsh

Herbert R. Blackwell Freshman Scholarship

Marian Margaret Beale Blair Scholarship

Eleanor Weddle Bobbitt Scholarship

Charles B. & Andrea G. Bolding Scholarship

Sonny Bolton Scholarship

Ida Bonicelli Trigiani & İrma Bonicelli Godfrey Scholarship

John Paul Borowiec Scholarship

Carrie D. Bottoms Nursing Scholarship

Anne Kelly Bowman Memorial Scholarship

Diane Bottoms Boxley Scholarship

P. Seddon Boxley III Scholarship

Sue Yeaman Britton Education Scholarship

Macon & Joan P. Brock '64 Scholarship

Brown Family Scholarship by Frances Young Brown

Graham S. Brown '20 Scholarship

Nancy Brown Richmond City Public Schools Scholarship

David K. Buchanan Freshman Scholarship

Elizabeth Johnson Bullock '60 Memorial Scholarship

Linda Carter Burger '72 Scholarship

Martha A. Burton Scholarship

Keaton Coleby Elam Busser Communication Studies Scholarship

James Thomas Butler, Jr. Scholarship

Walter & Anne Ayers Butler Scholarship for The Citizen Scholars

Honors Program

Charlotte Campbell Scholarship

Camper-Smith Scholarship

Robert F. Carr, Jr. & Ann Steger Carr '75 Scholarship

John E. Carr III Accounting Scholarship

Adam and Fabiola Carter Scholarship

Alice E. Carter Education Scholarship

Nancy Jane Jones Carter Music Scholarship

Barry J. & Donna P. Case Scholarship

Barry J. Case Scholarship

Centra Southside Hospital Nursing Scholarship

James L. & Lynne Rachal Chambers '69 Scholarship Fund

Chapman Academic-Leadership Scholarship

CHI 125th Anniversary Service Award

CHI Scholarship

Dr. Theresa A. Clark, M.S. '88 Scholarship

Roy Clark Music Scholarship

Class of 1934 Teacher Education Scholarship

Class of 1938 Scholarship

Class of 1939 Scholarship

Class of 1940 Scholarship

Class of 1941 Scholarship

Class of 1942 Scholarship Class of 1943 Scholarship

Class of 1944 Scholarship

Class of 1945 Scholarship Class of 1947 Scholarship

Class of 1948 Scholarship

Class of 1949 Scholarship Class of 1950 Scholarship

Class of 1952 Scholarship

Class of 1953 Scholarship

Class of 1954 Scholarship

Class of 1955 Scholarship

Class of 1957 - Gleaves-French Scholarship

Class of 1958 Scholarship

Class of 1959 Scholarship

Class of 1960 Scholarship

Class of 1961 Scholarship Class of 1962 Scholarship

Class of 1963 Scholarship

Class of 1964 Scholarship

Class of 1965 Scholarship Class of 1970 Scholarship

Class of 1971 Scholarship

Class of 1972 Scholarship

Class of 1989 Scholarship Class of 1990 Scholarship

Class of 1991 Scholarship

Class of 1993 Scholarship

Class of 2004 Scholarship

Lewis C. & Lillie B. Clements Scholarship

Martha Stokes Cleveland Scholarship COBE Alumni Advisory Board Scholarship

Charles & Medora Cocke Scholarship

Catherine Phillips Coenen Scholarship for Excellence

Elizabeth Cohen & Robert Dean Pope Scholarship Harold D. & Annie Mae Cole Scholarship

Riley M. Cole Breakthrough Adventures Scholarship Program in the

Cormier Honors College

Waverly M. Cole Scholarship Fund Evelyn Moore Coleman Scholarship College of Business Scholarship

Collins-Cox Scholarship

Marion Shelton Combs Education Scholarship Communication Sciences & Disorders Fellowship

Marge M. Connelly Scholarship John R. Cook Scholarship Martha E. Cook Scholarship

Kathryn Brown Copeland '88 Scholarship Randy & Mary Copeland Scholarship

Corbin-Bigby Scholarship

Cormier Honors College for Citizen Scholars Richard Thomas Couture Scholarship Kathleen Goodwin Cover Scholarship Award

Cover-Rowles Scholarship

Cory Holland Creason '14 Memorial Scholarship

Oliver & Nancy Piland Creekmore '67 Scholarship in Arts & Sciences Oliver & Nancy Piland Creekmore '67 Scholarship in Education &

Human Services

Barbara L. Cridlin Scholarship Fund Dr. James W. Crowl Legacy Scholarship

David & Patricia Crute Scholarship for Citizen Leadership

Culpeper Wood Preservers Scholarship Arlene D. Cundiff Scholarship W. Hoke Currie Athletics Scholarship

Betsy & R. Warwick Daniel Memorial Scholarship

Nell Jean Daniel and Henry Lee Daniel Memorial Scholarship

Lelia Holloway Davis Scholarship Rebecca Parker Davis 1959 Scholarship Jay Christopher Deboer Memorial Scholarship

Decade of the 60's Scholarship

Jacqueline Epes Devany Citizen Scholar Scholarship

Djorko-Charleton Family Scholarship Donahue Family Scholarship

William F. & Martha J. Dorrill Scholarship Candice "Candy" Jamison Dowdy '69 Scholarship Ann Elizabeth Downey Memorial Scholarship

Draper/Barksdale Modern Language Study Abroad Scholarship

Carol Stoops Droessler Scholarship Ducharme Family Athletics Scholarship Lulie Evelyn Duke Scholarship Shirley Duncan Scholarship Dunton Family Scholarship

Jessie Ball duPont Scholarships

B. Todd Dyer '93 Women's Soccer Scholarship

Martha Cooke Elder Scholarship

Peyton White Ellis '83 & Michael Stewart Ellis '84 Scholarship

Jane Donald Ellington '71 Scholarship George P. Elliot Education Scholarship

George P. Elliot Scholarship

Betty Jane Shackelford Ellison Memorial Scholarship

Elmore/Royall Scholarship Nell Holloway Elwang '45 Scholarship

Sharon Emerson-Stonnell Scholarship

Virginia Gee Erickson Citizen Scholar Honors Scholarship

Tammara Marie Estes Scholarship Janie Wall Evans Scholarship Michael A. Evans Scholarship Androniki John Fallis '63 Scholarship Bartholomew Family Scholarship Dr. Berkwood M. Farmer Scholarship

Farmer Family Scholarship

Farmville Alumni Chapter Scholarship Page Tolleson Faust '62 Memorial Scholarship William Ferrell Whitlock '80 Scholarship

Carey Jeter Finley Scholarship JoAnn L. Fivel Scholarship Beverly Kersey Flowers Scholarship Barbara and Horace Ford Family Scholarship

Robert E. Ford, Jr. Scholarship

Karen Lynn Foster '77 Memorial Scholarship in English

Patricia Skinner Foster Memorial Scholarship

Founding Longwood University Foundation Fellows Scholarship

Longwood University Foundation Board Scholarship

Paul and Frances Fox Scholarship Frank-Webb Scholarship Marion Camper Fuller Scholarship Gamma Theta-Kappa Delta Scholarship Jettaka McGregor Gammon Scholarship

Dr. Ray A. Gaskins Award for Academic Excellence in Athletics

Dr. Ray A. Gaskins Basketball Scholarship

Dr. Ray A. Gaskins Cross Country and Track & Field Scholarship

Dr. Ray A. Gaskins Honors Scholarship

Dr. Ray A. Gaskins Math & Computer Science Scholarship

John Allen Gaskins Scholarship

Melinda I. Fowlkes Scholarship

Mrs. Bessie M. Land Gaskins Teacher's Scholarship

General Scholarships

Edna Dawley Gibbs '34 Scholarship Margaret Helm Gilmore Scholarship

Husie and Evelyn Hutcheson Glenn Scholarship Otelia Darden Godwin Memorial Scholarship

Golden Corral Scholarship

Lillie Evelyn Goodrich Scholarship Sue Simmons Goodrich Scholarship Franklin and Nita Grant Scholarship Grant & Buccelli Scholarship Grasty-Black Scholarship

The Patricia Finn Graves Scholarship

Elmon T. and Pamela Burnside Gray Memorial Scholarship

Margaret L. Grayson Scholarship Dorothy Martin Green Scholarship Green Umbrella Scholarship Janet D. Greenwood Scholarship Nell H. Griffin Scholarship

Jessie Schnopp Grigg Memorial Scholarship Connie Knighton Grimsley Memorial Scholarship Marjorie Matthews Grizzard Scholarship

James C. Gussett Scholarship
James C. Gussett Scholarship
Nancy Anderson Haga Scholarship
Pauline B. Haga Music Scholarship
Helen McGuire Hahn Scholarship

Cory Montez Hairston Scholarship Fund in honor of Xi Zeta Chapter

Brothers of Alpha Phi Alpha Fraternity Inc.

The Nadeau/Hampton Scholarship for Health and Physical Education

Virginia Blanton Hanbury Scholarship Hansen Family Scholarship Dr. William R. Harbour Scholarship

Sally Barksdale Hargrett Prize for Academic Excellence

Lois Barbee Harker Scholarship

Edith Sibold Harper Memorial Scholarship

Elizabeth R. Harris '81 & Elizabeth F. Harris '11 Scholarship

Alton M. Harvill, Jr. Scholarship

Susan Michael Harwood Memorial Scholarship Dr. Marilyn "Lindy" Hatch '63 Scholarship

Calvin P. Hatcher Scholarship

Dr. James C. Haug & Mrs. Mary D. Haug Scholarship

Rob Havey Leadership Scholarship

Rachel L. Hazelwood '19 Citizen Leadership Scholarship

T. Burt & Sarah Hazelwood Family Scholarship

Healy-Hallock Family Scholarship Dr. Richard L. Heinemann Scholarship

Heintz/O'Neil Scholarship

Drs. Donna Gibson & Lee Henderson Chemistry Scholarship

Dr. Paul B. Hesselink Scholarship
Paul P. Hicks, Jr. Scholarship
Martha Walton High Scholarship
Mary Clay Hiner English Scholarship
Victoria Johnson Hoffius Scholarship
Margaret Murry Holland Scholarship
Pamela Gustafson Holley Biology Scholarship
Faye Charleton Hopkins Memorial Scholarship

Mildred Davis House Scholarship Billie Stebbins Hubard Scholarship Dorothy Owen Hubbard Scholarship

Louise Bradshaw Hubbard Memorial Scholarship

Endowed Scholarships

Drew & Risa Hudson Family Scholarship

Drew & Risa Hudson Family Scholarship for the Study of Geriatric Care

Hull Biology Scholarship Hull Mathematics Scholarship Hull Music Scholarship

Hull Scholars Excellence in Education Scholarship Donna Humphlett '64 First-Generation Scholarship

Dr. Neil J. Humphreys Scholarship

Olive T. Iler Award

Mamie Gerdes Ingham Scholarship Caroline Ferguson Irons Scholarship

Elizabeth Burger Jackson Athletic Scholarship

Jackson Longwood Scholarship

James Wilfred "Jack" Jacques, Jr./Delta Sigma Pi Scholarship

Byron L. Jamerson & Edward M. Cunningham Memorial Scholarship

Dr. Joseph L. Jarman Theatre Scholarship

Jarman Honors Scholarship Jarman Scholarship Jason Foundation Fellowship

Dawn Michelle Johnson Excellence in Education Scholarship Elizabeth Rebecca Robertson Johnson & Frances Bland Robertson

Fiveash Nursing Merit Scholarship Mary Elizabeth Daniel Jones Scholarship

Pearl H. Jones Scholarship

Tamara Bird Jones Outstanding Student Teacher Award Eleanor White Joyner and Calvin Joyner Scholarship Norma Jean Croft Joyner Honors Scholarship

Albert W. & Mary N. Joynes Scholarship Kappa Delta Founders' Scholarship

Katherine Axson Keel '74 Scholarship in Social Work

Peggy Kennedy Memorial Scholarship Jerome Kersey Men's Basketball Scholarship Nancy Tanley Kilgore Scholarship Mary Puckett Asher King Scholarship G. Daniel & Cathleen Kingore Scholarship

The Kinzer Scholarship in Music Emily Kaye Knight '75 Scholarship

Maria Sergeivna Konovaloff 1965 Scholarship Helen MacLean Agnew Koonce '51 Memorial Scholarship

Donna Jenkins Kourtz Scholarship

Philippia Happy Hull Kyte '91 Memorial Scholarship

Dabney Stewart Lancaster Scholarship Lancer Club Advisory Board Scholarship

Lancer Legacy Scholarship

Dr. Merle & Mrs. Emily Landrum Scholarship Ripon & Claire LaRoche Scholarship

Eboni L. Lee '01 Athletics Scholarship

Leon & Sarah Corbin Bigby Scholarship for the Center for Citizen

Ruth & Mike Lewandowski Athletics Scholarship

N. Charles Lilley Scholarship Troy & Karen Littles Scholarship Blair H. Lockamy Scholarship Linda Rutledge Locke Scholarship Dr. Patton Lockwood Memorial Scholarship

Sue Puckett Lush Scholarship

Lynchburg Alumni Chapter Scholarships Phyllis L. Mable Citizen Leadership Award Linda Marie Hall Mahorney Scholarship Robyn B. Mann Biology Scholarship R. Kenneth Marcus Scholarship

William & Colleen McCrink Margiloff Scholarship

Judith Schoppet Marks Nursing Scholarship

Edith May Marshall Scholarship Eloise Hodges Martinelli Scholarship Karl and Donna Marzolf Memorial Scholarship

Marlene Armour Mathers Scholarship Katharine Allen Maugans Honors Scholarship

McAnulty Scholarship for Nursing Mark D. McArdle Scholarship Paula C. McDonough Scholarship Page & John McGaughy Scholarship Christina and Kathryn McGinn Scholarship McGrath/Lewis Eastern Shore Scholarship

Wayne McWee Scholarship McWilliams Family Scholarship

Thomas Edward Meadows, Jr. & Michelle Evette Meadows Softball Scholarship

Meese-Wallace Exceptional Children Scholarship

Melnyk Family Scholarship Memorial and Honor Scholarship Donald A. Merkle Scholarship Frances Anthony Meyer Scholarship

Harriet Butterworth Miller & William Tomlinson Miller Scholarship

Todd Davis Miller Rugby Memorial Scholarship

Call Me MISTER Scholarship

Thomas M. & Martha S. Moffat Merit Scholarship Denise Hardie Monette Memorial Scholarship

Beryl Moore Scholarship

E. Laverne Moore Biology Scholarship Nancy I. Moore Nursing Scholarship

Billie Morgan Scholarship
Pattie P. Morrow Scholarship
Mortarboard Scholarship
Barbara "BJ" Moss Scholarship
C.G. Gordon Moss History Scholarship
Dr. C. G. Gordon Moss Legacy Endowment

Dr. C. G. Gordon Moss Legacy Endowment
Dr. John Langdon & Barbara Greenquist Moss Scholarship

Moton Legacy Scholarship

Lucille B. & Thomas Wiley Murphy Honors Scholarship

Murphy-Lione Family Scholarship Janet Gormus Murray Scholarship

John Henry Murry III Memorial Scholarship David E. Napier Memorial Scholarship

Neher Family Scholarship

S. Virginia & Berta M. Newell Scholarship Elizabeth Savage Newlin Scholarship

First North Carolina Company Jamestowne Society Scholarship

Nottingham Family Scholarship Oakes Family Nursing Scholarship Oakey Family Nursing Scholarship Oakey Family Scholarship

Andrew O'Brien Memorial Scholarship

O'Hara-Waldo Scholarship

Elizabeth Overbey Omohundro Scholarship Mary Kay, Pearl & Waller Orr Scholarship Elizabeth Wright Otey Scholarship M. Ralph Page Scholarship

Jean Tretton Paquin Scholarship for Alzheimer's Care

Elizabeth Thompson Patrum Scholarship Ruth Jennings Adams Patton Scholarship Addison Payne Memorial Scholarship Dr. Kenneth B. Perkins Scholarship

Kenneth B. Perkins & Marie Hoge-Perkins Scholarship

Charlotte Newell Phillips Scholarship Jane Royall Phlegar Scholarship Physics Alums Scholarship

Piland-Russell Scholarship in Arts & Sciences

Piland-Russell Scholarship in Education & Human Services

Marvin L. & Lelia W. Pollard Scholarship Pomp Family Citizen Leader Scholarship Beverly Wilkinson Powell Scholarship

Lacy W. & Audrey C. Powell Biology Citizen Scholarship

Dr. Lissa Power-deFur Scholarship in Communication Sciences and Disorders

Prillaman-Davis Scholarship

Kyle Profilet, CFA, CPA Memorial Scholarship

Paula Clay Prouty Scholarship

Peter DeWitt and Phyllis Stancill Pruden Citizen Scholar Honors Scholarship

Joseph P. Pugarelli Memorial Nursing Scholarship Florence Lee Putnam Memorial Scholarship Helen B. & Ellis H. Putney, Sr. Memorial Scholarship

S. Waverly and Annie V. Putney Scholarship

Patty & Jerry Ramsey Scholarship Dr. Kathleen Ranson Scholarship Norma Redmond Memorial Scholarship Register-Sharp Family Scholarship Jessica Ann Bonney Reveley Scholarship Randy Reynolds, Jr. & Clay Caperton Scholarship Sean Rodway Reynolds Memorial Scholarship

Francine Richardson Woodward & John W. Woodward Scholarship

Ruth & Evelyn Richeson Memorial Scholarship Margaret Nuckols Roberts Scholarship Susan Barnes Roberts Honors Scholarship Fund Susan Barnes Roberts Nursing Scholarship Linda Harnsberger Rose Scholarship

Elizabeth Agnew Rosenberg Memorial Scholarship

Elizabeth Garrett Rountrey Scholarship Rust Teacher Education Scholarship

Dr. Sue Saunders Endowment for Counselor Education

Dr. Ronda L. Scarrow '80 Scholarship William E. & Carol R. Schall Fellowship Ilma von Schilling Scholarship Doctors Marvin & Dorothy Schlegel Prize

Becky Schnekser Expedition of Learning Scholarship Mary Tabb Johnston Schubert '72 Scholarship Genevieve Moseley Schwartz Scholarship

Catherine Meriwether Scott Scholarships Dr. Marvin W. Scott & Mrs. Lee Warriner Scott '62 Scholarship Marvin W. & Mary Lee Warriner Scott Nursing Scholarship

Ellery and Robin Sedgwick Scholarship in English Education Elizabeth Grey Sexton Memorial Scholarship

Seba B. Sheavly Science Scholarship Diane M. Sheffield Memorial Scholarship

Short Pump Ruritan-Civic Foundation Scholarship

Siddons/Bailey Scholarship Sigma Alpha Iota Rose Scholarship Maria Milian Silveira Scholarship Ann Snyder Simmons Fellowship Hylah Hope Camp Simmons Scholarship

Betty Jo Simmons/Kappa Delta Pi Scholarship Fund Dr. R. C. Simonini, Jr. Memorial Scholarship

Dr. Mayling E. Simpson '68 Scholarship

Dr. Mayling E. Simpson '68 Scholarship for Academic Excellence

Helen B. Simpson Scholarship Kate Whitley Sloan '75 Scholarship Elsie M. Small Scholarship Barbara B. Smith Scholarship

Clara Duncan Smith Memorial Scholarship

Dr. Peggy B. Smith Scholarship Hon. Edgar Ashley Smith Scholarship

Linda Pritchard Smith '67 & Richard F. Smith Music Scholarship

Dr. Maurice Sneller Scholarship

SNVC Institute for Leadership and Innovation MBA Student Scholarship

SNVC Institute for Leadership and Innovation Undergraduate

Student Scholarship

Susan Eddy Soza & William Soza Scholarship

Mildred A. Spindle Scholarship

Nell Andersen Sprague Freshman Composition Award

Rosemary Sprague Memorial Scholarship Rosemary Sprague Quasi-Endowed Scholarship Steven and Linda Olsen Spruill Scholarship Alice C. Stallard Endowed Scholarship Maria Bristow Starke Scholarship

Edith Stevens Scholarship

Stokes-Barnes Memorial Scholarship Anita Carol Stowe '77 Athletics Scholarship

Edith Goff Street Scholarship

Dr. William "Bill" Stuart Memorial Scholarship Dr. Donald Cameron Stuart III Memorial Scholarship

Florence H. Stubbs Scholarship Roberta Sturm RN Scholarship Adam & Lacy Sunukjian Scholarship

Talley Tribute Scholarship

Ashley Warren Taws Scholar Athlete Award

Tawse Scholarship

Garrett A. Taylor Memorial Scholarship

Centennial Scholarship

Team Martin for the Win Scholarship

Ella Rosser Thomas and Brian Thomas Scholarship Fund

Justice John Charles Thomas Scholarship

Dr. James Thornton '85 & Mrs. Mary Larkin Thornton '88 Scholarship

Allison J. Tignor Nursing Scholarship

Camilla C. Tinnell & Helen B. Tinnell Scholarship in English Camilla C. Tinnell and Wayne H. Tinnell Scholarship Dr. Wayne H. Tinnell and Mrs. Camilla C. Tinnell Scholarship

Wayne H. Tinnell Biology Scholarship Wayne H. Tinnell-Hines Scholarship Jerolien Tanner Titmus Scholarship Frances W. Titsworth Scholarship

Mary Tolley Scholarship Franklin Federal Scholarship TowneBank Art Scholarship

Marjorie Crismond Tremaglio Scholarship Joyce M. Trent Psychology Scholarship David & Lynn Tucker Scholarship Larry C. & Elizabeth W. Tucker Scholarship Michael Anthony Tucker Scholarship Elsie Stossel Upchurch '43 Scholarship

Mary Jane Vaden Scholarship

Verhappen Family Athletics Scholarship

George and Cornelia Verlander Memorial Scholarship

Beverly Gaskins Vincent Scholarship

Lula B. and J.C. Vincent and Brenda Vincent Cross Scholarship

Virginia Price Waller Education Scholarship

James E. Walmsley Scholarship Lady Boggs Walton Scholarship Lucile Walton Art Scholarship Lucile Walton Biology Scholarship Alice McKay Washington '34 Scholarship

Brad Watson Scholarship

Gene & Patsy Garrett '75 Watson Scholarship Hunter & Llewellyn Watson Scholarship Louise Brightwell Watson Education Scholarship Margaret Hunter Watson Scholarship

Virginia D. Watts Citizen Scholar Honors Scholarship

Shelby Waugh Award for Excellence Robert P. Webber Scholarship

Dr. M. Herbert Weiss & Mrs. Henrietta Shapiro Weiss Scholars

Dr. Carolyn Wells Scholarship

Wells Fargo Bank Diversity Scholarship Program

Wells Fargo Bank Scholarship Wertz Family Scholarship

Rena Weld Wheeler Memorial Scholarship

Brian F. Whetzel Scholarship

Edward M. & Mattie Leigh Fretwell Whitlock '17 Scholarship

James L. Whitlock Scholarship Joyce G. Whitlock '61 Scholarship Whitt Sisters Scholarship Wilcox-Ross Scholarship

Elizabeth Mann Wilds Memorial Scholarship

Bennie R. Wiley, Jr. Scholarship in Business Administration Wilkinson-Bock-Whitlock Delta Kappa Gamma Education

Scholarship

Henry I. Willett, Jr. Longwood Scholar Frances Roberdeau Wolfe Longwood Scholar Betty Gail Payne Wolfrey Scholarship Elaine Perry Woodard '71 Athletics Scholarship

Helen Cody Wright Scholarship Margie Lee Culley Wygal Scholarship Talmadge "Tal" H. Yeatts Scholarship



"As a graduate student who was new to Longwood and Farmville, the Graduate Studies Office went above and beyond to create a sense of belonging and ensure I was fully informed of all opportunities and resources available to me."

Endowed Programs

Programs provide essential resources to develop and assist students beyond the classroom and often beyond the campus allowing students to expand their knowledge, experience and opportunity.

Alumni Lecture Series

Anthem Practicum in Health, Athletic Training,

Recreation and Kinesiology

Barbara Bishop LCVA Lecture Series

Barbara Lee Bishop Eminent Scholar Endowment

Wells-Bishop LCVA Internship

Brock Endowment for Transformational Learning

Helen E. Castros Fund (Female Teams)

Chamber Music Series Endowment

Kathleen Florence Clark Fund

Roy Clark Music Student Travel Account

College of Arts & Sciences-Rotunda Endowed Fund

Cook Symphony Fund

Cook-Cole College of Arts & Science Fund

Cormier Honors College for Citizen Scholars Program

Dan Daniel Senior Award

Faculty Development Endowment

Faculty Enrichment

Karen Lynn Foster '77 Memorial Endowment for

English & Writing

Carson & Sharon Coulter Gibb Fund

Grimsley Social Studies Book Purchase

Melissa A. Haislip Memorial Nursing Award

Hardy House Endowment

HSF Educational Programming Endowment

HSF Maintenance Endowment

HSF Management Endowment

Dr. James W. Jordan Archeology Field School

Endowment

Carole Ann Kraemer Endowment Fund

LCVA - Curator of Programs

Endowment

LCVA - Jack Blanton Fund

LCVA - Jacqueline Wall School

Programs Educator Endowment

LCVA - Oppenhimer Fund

LCVA - Program Endowment

LCVA - Quasi-Endowed Operating

Library Endowment

Jane Aman Liepis Research Award for the Arts

Alice Lemmon Lockridge & Virginia Lee Coleman

Fund

Longwood Cares - Emergency Endowment for Students

Badger-Magnifico Mathematics Award

McGaughy Center for Professional Development

Mottley Art Purchase

Mary Ellen Munoz Archaeology Field School Fund

John Dos Passos Prize for Literature

Maude Glenn Raiford Faculty Award

Kathleen Ranson Eminent Scholar Endowment

Shiv Sharma Memorial Endowment

Wilma Register Sharp & Marc Boyd Sharp Deanship

Nancy Britton Shelton '68 Endowed Chair for History

Simkins Southern History Award

R.C. Simonini Memorial Book Award

Rita M. Smith & Hilary M. Smith Fund

Class of 1967 Endowment for Speech, Hearing, &

Learning Services

Sprague Cultural Enrichment

McGaughy Center Endowment

Staples Lecture Series

Ruth Tillett '49 & Virginia Tillette Speech, Hearing &

Learning Services Operating Endowment

Warriner-Burke Archeology Field School Endowment

John D & Jean Cunningham Wilson International

Travel Fund

Henry Alexander Yancey, Jr. M.D. Endowment



PROGRAM FOCUS

Transformative Learning Through the Brock Experiences

In 2006, a small group of Longwood University faculty launched an experimental course in Yellowstone National Park (YNP). What began as a modest field experience with just a few students grew into LU@YNP, a signature program that eventually spanned eight vans of students exploring civic issues in America's first national park. Its success inspired a bold question: could this immersive model work elsewhere? In 2016, the team piloted LU@AK in Alaska, proving the concept's adaptability. This milestone prompted Macon and Joan Perry Brock ('64) to make a transformational gift of \$5.9 million to establish the Brock Endowment for Transformative Learning.

CORE PRINCIPLES AND COURSE DEVELOPMENT

The Brock Experiences are built on three foundational elements: (1) an unresolved civic issue, (2) place-based learning, and (3) interdisciplinary teaching teams. These principles guide all Brock courses and shape faculty development, campus initiatives, and the Brock Leaders program. Since the endowment's creation, 11 courses have been developed, each rooted in these core values and designed to challenge students to think critically, engage deeply, and grow as citizen leaders.

To support course creation, the Brock Fellowship was launched. This two-year program helps faculty transform ideas into catalog-ready courses. It begins with the Chesapeake Bay Professional

Development Institute, where faculty explore civic issues like waterway stewardship. Fellows receive mentorship, travel with LU@YNP, and benefit from extensive professional development and course reassignment support. This structure has led to innovative hires and long-term departmental growth. For example, a photography fellow was replaced by a civil rights photographer who later joined the faculty full-time, enriching the department's offerings.

"I am a better teacher because of my Brock Fellowship. It really did change my teaching for the better."

DR. RENEE GUTIERREZ, FORMER FELLOW

Dr. Renee Gutierrez, a former fellow, reflected, "I am a better teacher because of my Brock Fellowship. It really did change my teaching for the better."

Unlike traditional course development, Brock Fellows must consider travel logistics, local partnerships, and team dynamics. The fellowship provides a half-time course reassignment for lead faculty, allowing them the space to build a transformative experience. This investment in faculty creativity and collaboration is central to the program's success.



STUDENT IMPACT AND SCHOLARSHIPS

Brock Experiences offer unmatched educational depth, but additional costs—summer tuition, travel, and program fees—can be a barrier. Scholarships from the Brock Endowment help students afford these transformative opportunities. Without this support, many would miss out on the life-changing impact of these courses.

Students often describe their Brock Experiences as pivotal. Tyler, a participant in the San Francisco "Being Human" course, overcame his fear of flying and thrived despite challenging genetics content. Now a high school music teacher, he returned to Longwood in 2025 for the New Orleans Brock Experience, integrating its lessons into his own classroom. His students were "locked in, engaged, and asking so many good questions."

Madison, a student in the New Orleans course, wrote in her reflection journal: "Today was probably one of the most emotional days I've experienced...Walking through the plantation and houses helped me to better understand who I am and what my ancestors did in order for me to be here today...Our evening debrief this night was extremely heavy and powerful. It gave me a strength from the past that I never knew was possible to encounter."

These stories illustrate how Brock Experiences not only educate but empower students to carry their learning into their communities and careers.

NATIONAL RECOGNITION AND INNOVATION

In 2022, Phi Kappa Phi honored the Brock Experiences with its Excellence in Innovation Award, recognizing how the program cultivates civic understanding and leadership. The \$100,000 prize supported LU@YNP and student scholarships, expanding access to these high-impact learning opportunities.



Faculty have also gained national attention. In 2025, Drs. Alix D. Dowling Fink, JoEllen Pederson, and Heather G. Lettner-Rust published Experiential Civic Education, a volume offering a replicable model for civic immersion courses. That same year, the Chesapeake Bay Brock Experience partnered with the National Collegiate Honors Council to host its first civic seminar, welcoming students nationwide and awarding academic credit to Longwood participants. The success of this pilot has sparked interest in future collaborations.

A LASTING LEGACY

The Brock Endowment has reshaped Longwood's curriculum and culture. Brock Experiences are now central to the Civitae Core Curriculum, influencing course design across campus. Elements of "the Brock way"—such as foregrounding civic issues, interdisciplinary collaboration, and intentional reflective writing—are now embedded in broader academic practices.

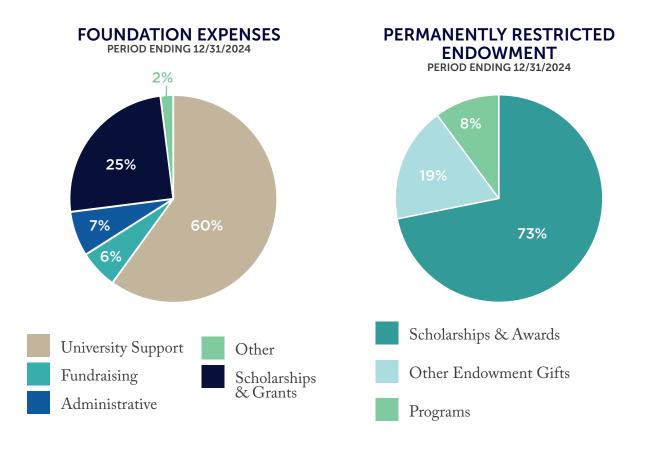
As the Brock Endowment approaches its tenth anniversary, its impact is undeniable. It has fueled innovation, empowered faculty, and transformed student lives. The Brock Experiences exemplify Longwood's mission to educate citizen leaders for the common good—through immersive, challenging, and deeply meaningful learning.



Financial Overview: A Year of Growth and Resilience

As CEO of the Longwood University Foundation, I am proud to share that the Foundation has continued to demonstrate resilience, strategic foresight, and an unwavering commitment to our mission: supporting students and academic excellence through scholarships and programmatic funding.

The Foundation's investment portfolio delivered a strong return for the year ending December 31, 2024. This performance continued through our academic year ending on June 30, 2025 and exceeded both our short-term and 10-year benchmarks. Our strategy of diversified investments—across public equities, private ventures, and through our trusted investment managers—proved effective in both protecting our assets and positioning us for continued growth.



To find other key financial information, the Foundation's audited financial statements for 2024 can be downloaded:



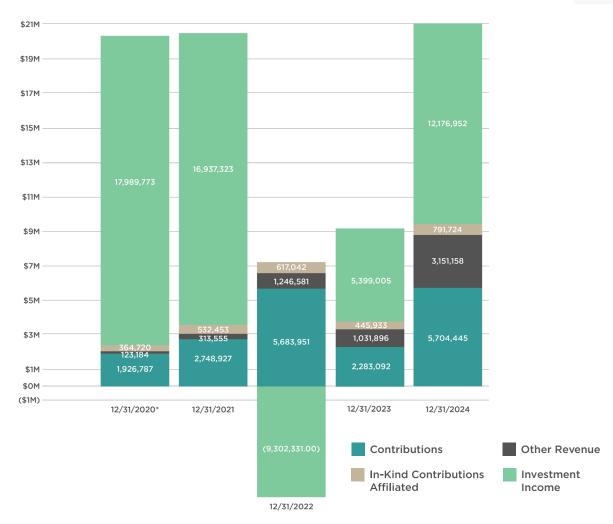
Total assets at December 31, 2024 equaled over \$121 million, a new record for the Foundation. Our endowment also continued to show gains, rising to \$106 million from \$95 million in the prior year. This achievement is a testament to the generosity of our donors and the disciplined stewardship of our investment team.

SCHOLARSHIPS AND PROGRAMMATIC SUPPORT: RECORD-SETTING IMPACT

In the 2024–25 academic year, the Foundation awarded a record \$3.228 million in scholarships to 822 students and provided \$927,000 in endowed program support to University departments. These figures represent the highest levels of support in our history—and we are poised to do even more. For the 2025–2026 academic year, we anticipate awarding \$3.4 million in scholarships and just under \$1.0 million in programmatic funding.

FOUNDATION INCOME BY SOURCE

for Fiscal Year Ending



^{*12/31/2020} is a six month stub period. As of 12/31/2020 the Foundation changed it's fiscal year to calendar year.

FINANCIAL OVERVIEW CONTINUED

Our commitment to student success and academic enrichment is further exemplified by the \$3.0 million in revenue from the sale of wetland mitigation banking credits at Hull Springs Farm. These receipts, net of escrows, are regularly transferred to the University to be used for supporting operations and capital improvements at the Baliles Environmental Center, advancing both environmental education and sustainability.

CONTRIBUTIONS AND INVESTMENTS: BUILDING FOR THE FUTURE

In 2024, donor contributions totaled \$5.7 million. Gifts designated for immediate use were transferred to the University, while those intended for the endowment were invested to ensure long-term impact. Our investment returns outperformed short-term and 10-year benchmarks, and our strategy—focused on capital preservation and long-term growth—continues to serve us well. This is the same approach that also softened the blow of past market downturns.

Our external investment managers remain instrumental in executing a disciplined, risk-reward strategy that balances yield with principal preservation. Through active portfolio management and collaboration with qualified investment managers, we aim to achieve a 10-year average return that sustains our scholarship and administrative funding needs while offsetting inflationary pressures. We continue to believe our diversification and active portfolio management will play an important role in meeting our Foundation's targeted returns over the next five to ten years.

ADMINISTRATIVE EFFICIENCY AND RESPONSIBLE SPENDING

The Foundation Board remains committed to operational efficiency, maintaining administrative fees below 1.50% of the endowment annually. To ensure consistent support for students and programs, we base our spending on a 12-quarter trailing average, applying a 4% distribution rate. This approach smooths the effects of market volatility and ensures reliable funding year after year.

LOOKING AHEAD

The Foundation's financial results for 2024 reflect a year of meaningful returns from our investment portfolio and donor support. As we look to the future, we remain focused on growing our endowment through sound investment practices, prudent spending, and—most importantly—the continued generosity of our donors.

Together, we are making a Longwood education more accessible, more enriching, and more transformative for every student we serve. We are continuing to build a legacy of opportunity, excellence and growth to support generations of Longwood students to come.

With gratitude,

1. BORT 1-1425 LWOOD

T. Burt Hazelwood Chief Executive Officer Longwood University Foundation





JAMES BURN

Class of 2028 | Nursing Yorktown, Virginia Macon and Joan P. Brock '64 Scholarship

"Receiving a scholarship reminds me that others believe in my potential and future to succeed."

James

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Foundation President Richmond, VA

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FOUNDATION FELLOWS

Foundation Staff

The Foundation's staff is responsible for managing gifts, investments, and award distributions for the benefit of Longwood University, its students, departments and faculty. Our staff prepares timely corporate and donor records, files regulatory reports and annual statements, and distributes quarterly reports for Foundation Board review. We have a close relationship with the University's Institutional Advancement team that provides fundraising and donor services and the Financial Aid and Admissions departments that help coordinate student awards.

FULL-TIME STAFF

T. Burt Hazelwood, CPA

Chief Executive Officer

Dian Dyckes, CPA

Controller

Haley Dumire, CPA

Senior Accountant

Dana Glover

Staff Accountant

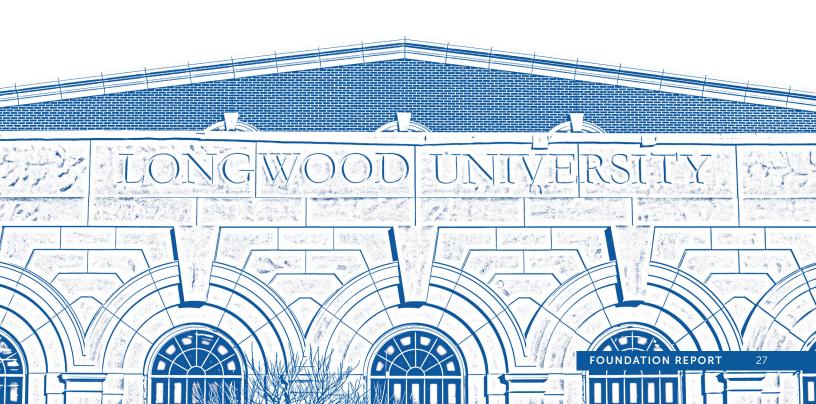
Alexandra Dinger

Operations Specialist

ENGAGED CONSULTANTS (PART-TIME):

Amy Carneal

Fahrenheit Advisors, Accounting Manager



How to Give

Scan to Give:



For more information about the Longwood University Foundation, the work we do or ways to support our programs or endowment, please contact us at (434) 395-2818.

Longwood University Foundation, Inc. 201 High Street, Eason G-28 Farmville, VA 23909 longwood.edu/foundation

